



Date: 16/07/2024

To,  
The Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001  
BSE Scrip Code: 512455

To,  
Manager-Listing  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
NSE Symbol: LLOYDSME

To,  
Lloyds Metals and Energy Limited  
Plot No.: A 1-2, MIDC Area,  
Ghugus, Chandrapur - 442505

**Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Deed of Amendment to the Debenture Trustee Deed ("Deed of Amendment") dated 07th February, 2024 between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP), created a pledge on 1,09,55,303 Equity Shares.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

  
  
Name: Chittaranjan Jena  
Designation: Company Secretary  
ICSI M. No. A25067  
Date: 16/07/2024  
Place: Mumbai

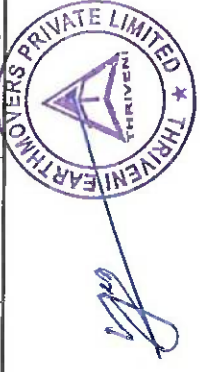
**Thriveni Earthmovers Private Limited**

CIN: U60231TZ1999PTC008876

Regd. Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India  
Ph/Fax: 0427 - 2447667 / 2445909 | email: info@thriveni.com | Website: www.thriveni.com

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>													
Name of the Target Company ("TC")													
Names of the stock exchanges where the shares of the target company are listed													
Lloyds Metals and Energy Limited BSE Limited													
Date of reporting													
National Stock Exchange of India Limited ("NSE") 15th February, 2024													
Name of the promoter or PAG on whose shares encumbrance has been created/released/invoked													
Thrivani Earthmovers Private Limited ("TEMPL")													
Details of the creation of encumbrance:													
<p>TEMPL, a promoter of the TC, has pursuant to the Deed of Amendment to the Debenture Trustee Deed ("Deed of Amendment") dated 07th February, 2024 between, TEMPL and Catalyst Trusteeship Limited as the debenture trustee (acting as debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP), created a pledge on 1,09,55,303 (2.17% of the paid-up share capital of the TC as on the date of entering into the Deed of Amendment which represents 2.17% of the paid-up share capital of the TC as on date) equity shares of the TC held by TEMPL in the TC, in favour of Catalyst Trusteeship Limited (being the debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP) with effect from 07th February, 2024.</p>													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								
	Number	% of total	Number	% of total	Type of event	Date of creation/	Type of encumbrance	Reasons for encumbrance	Number	% of share	Name of the entity in	Post event holding of encumbered shares {creation [(2)+ (3)] / release [(2)-(3)] / invocation [(1)-(3)]}	Number



	er	share capital	share capital	(creation / release / invocation)	release / invocation of encumbrance	(pledge / lien / non disposal undertaking / others)	**	capital	whose favor shares encumbered ***	share capital	
Thriveni Earthmovers Private Limited	10,00,05,501	19.79 %	1,11,55,252	2.21%	Creation	07th February, 2024	Pledge	1,09,55,303	2.17%	2,21,10,555	4.38%
							The Pledge has been created in favour of Catalyst Trusteeship Limited (being the debenture trustee for the subscribers of Optionally Fully Convertible Debentures who for the time being are Kemwell Biopharma Private Limited, Kemfin Services Private Limited, Dream Duo LLP and Goodday Enterprises LLP) with effect from 07th February.		Catalyst Trusteeship Limited		



*[Handwritten signature]*



Lloyds Metals and Minerals Trading LLP	3,57,4 1,529	7.07%	Nil	-	N.A.	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,0 0,000	2.61%	Nil	-	N.A.	-	-	-	-	-	-	-
Sky United LLP	6,59,5 4,638	13.05	5,83,22,6 38	11.54%	N.A.	-	-	-	-	-	-	-

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena  
 Designation: Company Secretary  
 ICSI M. No. A25067  
 Date: 16/07/2024  
 Place: Mumbai